

Section 10.10. Amendments, Changes and Modifications.
Except as otherwise provided in this Mortgage or in the Indenture, subsequent to the issuance of Bonds and prior to the payment in full of the Bonds (or provision for the payment thereof having been made in accordance with the provisions of the Indenture), this Mortgage may not be effectively amended or terminated without the concurring written consent of the Trustee given in accordance with the provisions of the Indenture.

Section 10.11. References to Bank. Upon the expiration or termination of the Letter of Credit and the payment in full by the Corporation to the Bank of the Corporation's obligations, liabilities and indebtedness under the Reimbursement Agreement (as defined in the Agreement) then any provision of this Agreement requiring notification to be given to the Bank, or requiring that the Bank consent to any action, shall become ineffective; provided that if thereafter any Alternate Letter of Credit (as defined in the Agreement) is delivered to and accepted by the Trustee in accordance with Section 5.5 of the Agreement all such provisions shall be automatically reinstated for all purposes hereof.

IN WITNESS WHEREOF, the Corporation and Greenville County, South Carolina have executed this Mortgage, all as of the date first above written.

(SEAL)

ATTEST:

Ronald J. Olson
Secretary

Signed, sealed and delivered
in the presence of:

Paul S. White
Witness
Jody A. Mendenhall
Witness

(SEAL)

ATTEST:

Mary J. Jones
Clerk of County Council

Signed, sealed and delivered
in the presence of:

Timothy R. Bruggeman
Witness
Jody A. Mendenhall
Witness

UNITED HEALTHCARE OF SOUTH
CAROLINA, INC.

By: Jerry E. Giddens
President

GREENVILLE COUNTY, SOUTH CAROLINA

By: Melvin M. Pace
Chairman, County Council

By: Paul R. Mendenhall
County Administrator

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